

VIA CERTIFIED MAIL RETURN RECEIPT REQUESTED

Mr. Patrick Sharpe Federal Trade Commission Premerger Notification Office Bureau of Competition Room 303 6 Pennsylvania Avenue, N.W. Washington, D.C. 20580

Execute of Laboration Let

Re: Applicability of Hart-Scott-Rodino Premerger Notification Requirements to Asset Purchase Agreement Between

Dear Mr. Sharpe:

By this letter I am confirming our conversation of April 30, 1987 regarding the applicability to the above-referenced transaction (the "Transaction") of the premerger notification requirements set forth in 15 U.S.C. §18a (the "Reporting Requirements").

I represented to you that the acquiring party in the Transaction, is a corporation which was formed recently for the purpose of acquiring the radio broadcasting assets which are the subject of the Transaction from the acquired party.

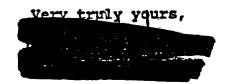
Is assets as of the date hereof consist solely of funds contributed to as an initial capitalization and total less than \$10 Million.

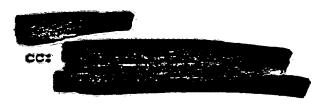
Will borrow additional funds to finance its acquisition of the Assets. I have relied on the representation of the second to the basis for these factual matters.

Based on these factual representations, you have informed me that the Reporting Requirements are not applicable to the Transaction. Accordingly, has not filed a Premerger Notification And Report Form For Certain Mergers And Acquisitions pursuant to 16 C.F.R. §801 et seq.

The PMN off has Determined that this is exempt under 802,40.

Please call me if this letter does not accurately characterize our conversation. Thank you for your cooperation in this matter.





Furthermore, confirmed that confirmed that has no financial Statements.

called 5-4787